

Date:-April 16, 2026

**To,
Compliance Department,
Bombay Stock Exchange
Mumbai**

Symbol: INDOSMC ISIN: INEOWKY01013

**Subject: Reconciliation of Share Capital Audit Report for the Quarter
ended 31st March, 2026.**

Dear Sir/ Madam,

With reference to the above captioned subject please find enclosed herewith Reconciliation of Share Capital Audit Report for the Quarter ended on 31st March, 2026 as required to be submitted under Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

Kindly take this information on your records.

Thanking you,
Yours faithfully,

**For INDO SMC Limited
(Formerly Known As: INDO SMC Private Limited)**

Avani Patel
Company Secretary & Compliance Officer
Membership No: - A66815

Encl.: As above



Reconciliation of Share Capital Audit

1.	For Qtr. Ended	31 st March, 2026					
2.	ISIN	INE0WKY01013					
3.	Face value	Rs. 10/- (Rupees Ten each)					
4.	Name of the Company	M/s. INDO SMC LIMITED					
5.	Registered Office Address	809, Shilp Zaveri, Shyamal Cross Road, Shyamal, Ahmedabad, Gujarat 380006, India.					
6.	Correspondence Address	809, Shilp Zaveri, Shyamal Cross Road, Shyamal, Ahmedabad, Gujarat 380006, India.					
7.	Telephone & Fax No	+91 7575812866					
8.	Email Address	cs@indosmc.com					
9.	Name of the Stock Exchange where the Company's securities are listed:				BSE Limited (SME Platform) (Stock Code: 544681)		
		No. of Shares		% of Total issued Cap.			
10.	Issued Capital (Equity Shares)		2,28,55,350		100% (Equity)		
11.	Listed Capital (Exchange wise) (As per company records)		2,28,55,350		BSE Limited (SME Platform): 100% (Equity)		
12.	Held in dematerialized form in CDSL		1,49,84,315		65.56%		
13.	Held in dematerialized form in NSDL		78,71,035		34.44%		
14.	Physical		Nil		Nil		
15.	Total no. of shares (12+13+14)		2,28,55,350		100%		
16.	Reasons for difference if any, between (10&11), (10&15), (11&15)		None				
17.	Certifying the details of changes in share capital during the quarter under consideration as per Table below;						
	Particulars	No. of Shares	Applied/ Not Applied for listing	Listed on Stock Exchange (specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In-principal approval pending for stock exchange (specify names)
	Initial Public Offer on BSE SME Platform at issue Price of Rs. 149/- each Including Premium of Rs. 139/- each having Face Value of Rs.10/- each	61,71,000 Equity Shares	Applied and Listed on 21 st January, 2026	BSE Limited (SME Platform)	Yes	Yes	No
18.	Register of Members is updated			Yes			
19.	Reference of previous quarter with regards to excess dematerialized shares, if any:			Not Applicable			

Add: 1030, 10th Floor, Shaligram Arcade, Beside Saraswati Hospital, South Bopal, Ahmedabad-380058.



- 2 -

20.	Has the Company resolved the matter mentioned in point no. 19 above in the Current Quarter? If not, reasons why	Not Applicable		
21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay			
	<u>Total. No. of Demat request;</u>	No. of requests	No. of shares	Reasons for delay
	i) Confirmed after 21 days	CDSL-Nil	None	Not Applicable
		NSDL-Nil	None	Not Applicable
	ii) Pending for more than 21 days	CDSL-Nil	None	Not Applicable
		NSDL-Nil	None	Not Applicable
22	Name, telephone and fax no. of the Compliance Officer of the Company	Ms. Avani Patel, Company Secretary & Compliance Officer +91 7575812866		
23	Name, address, Tel no. fax no. Regn. no. of Practicing Company Secretary	Prashant Prajapati (Partner) M/s. Sandip Sheth and Associates. 1030, 10th Floor, Shaligram Arcade, Beside Saraswati Hospital, South Bopal, Ahmedabad-380058. (+91) 8511725590 M. No. ACS – 32597		
24	Appointment of Common Agency for share registry work, if yes (name & address)	M/s. KFIN TECHNOLOGIES LIMITED Selenium Tower- B, Plot 31-32, Gachibowli, Financial District, Nanakramguda, Serilingampally, Hyderabad-500 032, Telangana, India.		
25	Any other details	During the quarter under review, the Company came out with Initial Public Offering of 61,71,000 Equity shares at an issue Price of Rs. 149/- each Including Premium of Rs. 139/- each having Face Value of Rs.10/- each and has received final listing approval vide BSE Letter No. LO\SME-IPO\AB\TP\666\2025-26 dated January 20, 2026. The Equity Shares were got listed on 21 st day of January, 2026.		

Note: We have carried out this share capital audit by examining the relevant books, registers, forms, documents and papers produced electronically before us and relied on the information and explanations provided by the Company and its RTA in respect of Regulation 76(1) of SEBI (Depositories and Participants) Regulations, 2018.

For, Sandip Sheth & Associates
Practicing Company Secretaries
Unique Code: P2001GJ041000
UDIN: A032597H000120201

PRASHANTBHAI
RAJENDRABHAI
PRAJAPATI

Mr. Prashant Prajapati
Partner
CP No. 12531

Place: Ahmedabad
Date: 16th April, 2026

Add: 1030, 10th Floor, Shaligram Arcade, Beside Saraswati Hospital, South Bopal, Ahmedabad-380058.



(O) +91-8511725590



+91-98240 25590



sandip@ssacs.in Web:- www.ssacs.in